

Subject Category	Extensive/ National Infrastructure	Intensive
Owner/Management Information	<ul style="list-style-type: none"> • <i>Non-Profit (name, address, listed date)</i> • <i>For-Profit</i> • <i>Local Governments</i> • <i>Housing Authorities (Section 8 project-based)</i> • <i>Washington Housing Finance Commission</i> • <i>Peripheral Not Profits (Building Changes)</i> 	<ul style="list-style-type: none"> • Company history • Contact Information • <i>Owner Interest in selling</i>
Housing Characteristics	<ul style="list-style-type: none"> • <i>Unit Mix</i> 	<ul style="list-style-type: none"> • Building Type

Financial History/Key Dates	<ul style="list-style-type: none"> • <i>Types & years of funding</i> • <i>Presence/absence of rent subsidies</i> <ul style="list-style-type: none"> ▫ HUD’s Project-Based Section 8 File ▫ HUD’s FHA Mortgage Insurance File ▫ HUD’s 236 File ▫ HUD’s 202/811 File ▫ LIHTC Database ▫ RHS Section 515 ▫ HOME HUD HQ ▫ CHAS Data ▫ HOME ▫ Housing Trust Fund ▫ Other Funding • Current unit rents • Period of affordability • Key dates: • Mortgage Maturity • Expiration of Land Use Restriction or Extended Use Agreement • <i>Rent subsidy contract start/ expiration (opt-out status)</i> • Eligibility for opt-out or mortgage prepayment • Notice of opt-out or termination submitted • Number of assisted Units 	<ul style="list-style-type: none"> • Financial structure detail • Content of original LURA • Content of original loan documents • State or local restrictive covenants on land use • Rent to FMR
Tenant Characteristics	<ul style="list-style-type: none"> • Type of owner • <i>Demographics: seniors, families, homeless, special needs</i> 	<ul style="list-style-type: none"> • <i>Tenant Incomes</i>

Market Characteristics	<ul style="list-style-type: none"> • <i>Property rents</i> • <i>Average rents in surrounding area</i> 	
Physical Condition	<ul style="list-style-type: none"> • <i>Summary of extent of capital needs</i> 	<ul style="list-style-type: none"> • Full extent of capital needs • Construction or rehab

Bold= Existing Variables for the Washington Preservation

Italicized= The Top Voted on Variables for developing a National Infrastructure through the Shimberg Center for Affordable Housing